



HEALTH SAVINGS ACCOUNT FORM

NAME: _____

LOCATION/DEPARTMENT: _____

If you have enrolled for the High Deductible Health Plan and you meet the eligibility requirements, you will want to open a Health Savings Account (HSA) to help offset the cost of medical expenses you incur until you meet your deductible.

Chicago Tube and Iron Company will make pretax deductions from your paychecks and deposit them to your HSA using direct deposit.

UMB Healthcare Services offers you two ways in which to open a Health Savings Account:

- Accounts can be opened online using this link: HSA.UMB.com
 - Please have your driver's license or state ID information handy, as you will need to enter this during the account opening process.
 - Funding – please select “direct deposit” from the options listed.
 - You will receive a debit card in the mail.
 - Questions can be directed to UMB Healthcare Services Online Banking Team at 833-537-3873; they will be happy to assist you.

Once you have opened your HSA, you must provide your account number below. You will also need to indicate the amount of pretax payroll contribution you wish to deposit to your account each month.

UMB Healthcare Services Account Number: _____

Monthly payroll contribution to your HSA: \$ _____

(Per Paycheck payroll contribution to your HSA: \$ _____)

Employee Signature _____ Date _____